

**ATURMAJU RESOURCES BERHAD (448934-M)****UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 31 DECEMBER 2014**

	(UNAUDITED) 31.12.2014 RM'000	(AUDITED) 31.12.2013 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	12,557	16,375
Intangible asset	-	9,438
	<u>12,557</u>	<u>25,813</u>
Current Assets		
Inventories	23,050	21,074
Trade receivables	1,147	8,684
Other receivables and deposits	7,685	9,484
Derivative assets	52	52
Tax recoverable	86	108
Fixed deposits with licenced banks	20	20
Cash & bank balances	25	167
	<u>32,065</u>	<u>39,589</u>
TOTAL ASSETS	<u>44,622</u>	<u>65,402</u>
EQUITY AND LIABILITIES		
Share capital	61,100	61,100
Share premium	7,761	7,761
Accumulated losses	(31,094)	(20,126)
Total Equity	<u>37,767</u>	<u>48,735</u>
Non-Current Liabilities		
Hire purchase payables	79	172
Term loans	-	589
Deferred tax liabilities	-	4,112
	<u>79</u>	<u>4,873</u>
Current Liabilities		
Trade payables	3,173	1,657
Other payables	1,677	6,047
Term loans	1,312	3,193
Amount due to directors	513	554
Hire purchase payables	101	105
Tax payable	-	238
	<u>6,776</u>	<u>11,794</u>
Total Liabilities	<u>6,855</u>	<u>16,667</u>
TOTAL EQUITY AND LIABILITIES	<u>44,622</u>	<u>65,402</u>
Net assets per share attributable to equity holders of parent (sen)	<u>62</u>	<u>80</u>

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2014**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	31.12.2014	31.12.2013	31.12.2014	31.12.2013
	RM'000	RM'000	RM'000	RM'000
Revenue	5,294	12,935	27,346	58,191
Cost of sales	(10,355)	(9,797)	(28,989)	(49,245)
Gross (loss)/profit	(5,061)	3,138	(1,643)	8,946
Selling expenses	(139)	(997)	(1,989)	(3,743)
Administrative expenses	(883)	(1,216)	(3,894)	(4,965)
Amortisation of intangible asset	(5,884)	281	(9,438)	(2,813)
Other operating income	234	(309)	2,211	1,194
(Loss)/Profit from operations	(11,733)	897	(14,753)	(1,381)
Finance costs	(139)	(1,171)	(199)	(1,782)
Loss before taxation	(11,872)	(274)	(14,952)	(3,163)
Taxation	4,134	2,509	3,984	2,313
Net (loss)/profit for the financial period, representing total comprehensive income for the financial period	(7,738)	2,235	(10,968)	(850)
Net (loss)/profit for the financial period attributable to:				
Equity holders of the parent	(7,738)	2,235	(10,968)	(850)
(Loss)/Earning per share attributable to equity holder of the parent:				
Basic EPS (sen)	(12.66)	3.66	(17.95)	(1.39)

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2014**

	Attributable To Equity Holders Of The Parent			Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Accumulated Losses RM'000	
At 1 January 2013	61,100	7,761	(19,276)	49,585
Net loss for the financial period	-	-	(850)	(850)
At 31 December 2013	61,100	7,761	(20,126)	48,735
At 1 January 2014	61,100	7,761	(20,126)	48,735
Net loss for the financial period	-	-	(10,968)	(10,968)
At 31 December 2014	61,100	7,761	(31,094)	37,767

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.



UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2014

	(UNAUDITED) Current Year To Date 31.12.2014 RM'000	Preceding Year Corresponding Period 31.12.2013 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Loss before taxation	(14,952)	(3,163)
Adjustments:-		
Amortisation of intangible asset	9,438	2,813
Depreciation of property, plant and equipment	3,739	5,022
Gain on disposal of property, plant and equipment	(1,571)	-
Fair value gain on derivative financial instrument	-	(52)
Interest expense	199	1,782
Interest income	-	(101)
Inventory written off	6,126	-
Property, plant and equipment written off	-	124
Waiver of debts	-	(171)
Operating profit before working capital changes	2,979	6,254
Changes in working capital:		
Inventories	(8,102)	5,215
Receivables	9,336	3,992
Payables	(2,854)	(2,838)
Amount owing to directors	(41)	-
Cash generated from operations	1,318	12,623
Interest received	-	101
Interest paid	(199)	(1,782)
Tax paid	(344)	(302)
Tax refunded	-	26
Net cash from operating activities	775	10,666
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	-	(543)
Proceeds from disposal of property, plant and equipment	1,650	-
Net cash from/(used in) investing activities	1,650	(543)
CASH FLOW FROM FINANCING ACTIVITIES		
Decreased in fixed deposit pledged with licensed banks	-	3,371
Repayments of hire purchase payables	(97)	(152)
Repayments of term loans	(2,470)	(13,236)
Net cash used in financing activities	(2,567)	(10,017)
Net (decrease)/increase in cash & cash equivalents	(142)	106
Cash & cash equivalents at beginning of the financial period	167	61
Cash & cash equivalents at end of the financial period	25	167
<u>Cash & Cash Equivalents at end of the financial period comprise the followings:</u>		
Fixed deposits with licensed banks	20	3,391
Cash and bank balances	25	167
	45	3,558
Less: Fixed deposit pledged with licensed bank	(20)	(3,391)
	25	167

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.